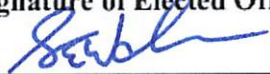


AGENDA PLACEMENT FORM

(Submission Deadline – Monday, 5:00 PM before Regular Court Meetings)

Date: 01/30/2026
Meeting Date: 02/09/2026
Submitted By: Steve Watson
Department: Auditor's Office
Signature of Elected Official/Department Head:


Court Decision: <small>This section to be completed by County Judge's Office</small>
 2-9-2026

Description:

Consideration of partial defeasance payment for General Obligation Refunding Bond, Taxable Series 2021, due 02/10/2026, principal in the amount of \$115,000.00, interest in the amount of \$3,450.00, other defeasance-related costs in the amount of \$5,994.00, totaling \$124,444.00, to be processed as a live wire payment.

(May attach additional sheets if necessary)

Person to Present: Steve Watson

(Presenter must be present for the item unless the item is on the Consent Agenda)

Supporting Documentation: (check one) PUBLIC CONFIDENTIAL

(PUBLIC documentation may be made available to the public prior to the Meeting)

Estimated Length of Presentation: _____ minutes

Session Requested: (check one)

Action Item Consent Workshop Executive Other _____

Check All Departments That Have Been Notified:

County Attorney IT Purchasing Auditor
 Personnel Development Services Facilities Management

Other Department/Official (list) Treasurer

**Please List All External Persons Who Need a Copy of Signed Documents
In Your Submission Email**



DRAFT

717 North Harwood Street, Suite 3400
Dallas, TX 75201

Andre Ayala
Managing Director

214.953.4184

andre.ayala@hilltopsecurities.com

February 11, 2026

Issuer

Steve Watson
County Auditor
Johnson County
(817) 556-6305
swatson@johnsoncountytexas.org

Bond Counsel

Rudy Segura
McCall, Parkhurst & Horton
L.L.P.
(214) 754-9268 Office
rsegura@mphlegal.com

Escrow Agent

Robert Lozano
Zions Bancorporation, National
Association
Amegy Bank Division
(713) 232-1919 Office
robert.lozano@amegybank.com

Re: Wiring instructions with respect to the partial defeasance of the Johnson County, Texas (the "County") General Obligation Refunding Bonds, Taxable Series 2021 (the "Bonds") in the principal amount of \$115,000

The above referenced defeasance is scheduled to occur on Wednesday, February 11, 2026 (the "Defeasance Date") and funds are to be cleared through Zions Bancorporation, National Association, Amegy Bank Division, Houston, Texas, (the "Escrow Agent") and distributed as follows:

- A) On the day before Defeasance Date, no later than Tuesday, February 10, 2026, the County will wire to the Escrow Agent, using the below wiring instructions, an amount for the partial defeasance of the Bonds, plus amounts for payments of defeasance costs, the combined sum of..... \$124,444.00

Bank: Zions Bancorporation, National Association dba Amegy Bank
Salt Lake City, Utah
ABA# [REDACTED]
Acct# [REDACTED]
Acct Name: Texas Corporate Trust
Ref: Johnson County 2021 Defeasance Escrow
Attn: Robert Lozano

- B) On the Defeasance Date, the Escrow Agent is instructed to disburse and expend funds described in (A) as follows:
1. Credit to the Escrow Fund for the partial defeasance of the Bonds on February 11, 2026, the sum of..... \$118,450.00
 2. Wire transfer to Bank of America/Connecticut, ABA: [REDACTED], Account Number: [REDACTED], Beneficiary: Factset Research Systems Inc., P.O. Box 411294, Boston, MA 02241-1294, Ref: Invoice No. [REDACTED] Tel: 877-287-4737, for payment of the CUSIP fee, the sum of..... \$244.00
 3. Wire transfer to Plains Capital Bank, 33417 Gaston Ave., Suite 150 Dallas, Texas 75246 ABA: 1113-2299-4, Account Number: 7542113500; Beneficiary: McCall, Parkhurst & Horton L.L.P. Operating Account, Reference: [REDACTED] Def (2026), Tel: 214-525-4651, for payment of Bond Counsel fee, the sum of \$2,500.00

- 4. Wire transfer to JPMorgan Chase Bank, N.A., 270 Park Avenue, New York, NY, 10017-2070, ABA# [REDACTED], Account No: [REDACTED], Beneficiary: Hilltop Securities Inc., 717 North Harwood Street, Suite 3400, Dallas, TX 75201, Reference: GL# [REDACTED], Attn: Settlement Department, for payment of the Municipal Advisor's fee the sum of \$2,500.00
- 5. Retain for payment for Escrow Agent fee, the sum of..... \$750.00

Total funds to be transferred and distributed **\$124,444.00**

WIRE FRAUD ADVISORY: Due to the increased risk associated with wire fraud, e-mail hacking and phishing attacks, in the event you receive ANY e-mail containing wire transfer instructions, please call Hilltop Securities Inc. and/or the Paying Agent/Trustee/Escrow Agent, using previously known contact information and NOT information provided in the email nor in the closing memo, to verify the information contained within said wire transfer instructions prior to sending funds pursuant to such wire transfer instructions. ACCOUNT INFORMATION AND CLOSING INSTRUCTIONS SHOULD BE SENT ON A SECURE EMAIL PLATFORM AND CONFIRMED INDEPENDENTLY. HILLTOP SECURITIES INC. WILL NOT BE RESONSIBLE FOR MISDIRECTED WIRE TRANSFERS DUE TO CYBER SECURITY FRAUD REGARDLESS OF ORIGIN.

The cooperation of the addressees regarding the receipt, disbursement and application of funds in accordance with the above and foregoing instructions on behalf of the County is greatly appreciated and should additional instructions be required, please contact me at (214) 953-4184.

Sincerely,

/s/ Andre Ayala

Andre Ayala
Managing Director

- cc:
- Barbara Abdalla, Johnson County
 - Kathy Blackwell, Johnson County
 - Jennifer Lyon, Johnson County
 - Jorge Delgado, Hilltop Securities Inc.
 - Amber Chien, Hilltop Securities Inc.
 - Jennifer Kenny, Hilltop Securities Inc.
 - Kathy Scott, Hilltop Holdings Inc.
 - Cecilia Madrange, McCall, Parkhurst & Horton L.L.P.